



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
August 20, 2020  
10:00 AM - Via Video Conference**

**Link to Meeting:**

<https://louisianastatetreasury.zoom.us/j/93053950641?pwd=RDEvclZKZWxUQ1hOT2RuRzIveUV3dz09>

***Instructions for viewing meeting and public comment attached to agenda.***

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1. **Call to Order and Roll Call**
2. **Certification Pursuant to LA. R.S. 42:17.1 (Act No. 302, 2020 Regular Legislative Session)**
3. **Approval of the minutes of the July 16, 2020 meeting.**

**Local Governmental Units - Elections (December 5, 2020)**

4. **L20-279 - Caldwell Parish, Village of Grayson**  
1% sales tax, 10 years, beginning April 1, 2021, **(1)** maintenance and operation of publicly owned infrastructure improvements and **(2)** economic development.
5. **L20-272 - DeSoto Parish, Village of South Mansfield**  
1% sales tax, 10 years, beginning January 1, 2021, **(1)** 50% for establishing, constructing, acquiring, maintaining, and improving streets, roads and bridges **(2)** the balance to be placed in the general fund for the proper operation of the Village.
6. **L20-283 - Lafayette Parish, City of Lafayette**  
**(1)** Rededication of a 1% sales tax to provide for a maximum of 45% of the proceeds to be used for general fund purposes after the payment of bond debt service; **(2)** Rededication of a 1% sales tax to provide for a maximum of 45% of the proceeds to be used for general fund purposes after the payment of bond debt service.

**COVID-19 Emergency Financing**

7. **L20-288 - Sabine Parish Tourist and Recreation Commission**  
Not exceeding \$100,000 Revenue Notes, not exceeding 6%, mature no later than 10 years, funding operations and expenses in the current and upcoming fiscal years.
8. **L20-290 - St. Landry Parish Council**  
Not exceeding \$5,000,000 Revenue Notes, not exceeding 6%, mature no later than 10 years, funding operations and expenses in the current and upcoming fiscal years.

**Local Political Subdivisions - Cash Flow Borrowings**

9. **L20-191 - Avoyelles Parish, City of Marksville**  
Not exceeding \$300,000 Revenue Anticipation Notes, Series 2020, not exceeding 0.95%, mature no later than October 1, 2021, current expenses.
10. **L20-160 - Lafourche Parish Law Enforcement District**  
Not exceeding \$1,800,000 Revenue Notes, not exceeding 6%, not exceeding 12 months, funding operations and expenses.  
**Withdrawn Before Meeting**
11. **L20-293 - Morehouse Parish, City of Bastrop**  
Not exceeding \$700,000 Revenue Anticipation Notes, not exceeding 4%, mature no later than March 1, 2021, current general expenses.

**12. L20-285 - Plaquemines Parish Law Enforcement District**

Not exceeding \$3,400,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2021, current expenses.

**13. L20-267 - St. Helena Parish Law Enforcement District**

Not exceeding \$350,000 Notes, not exceeding 6%, mature no later than June 30, 2021, facilitate normal operations.

**14. L20-286 - St. James Parish School Board**

Not exceeding \$8,500,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2021, current operations.

**15. L20-250 - Terrebonne Parish Law Enforcement District**

Not exceeding \$3,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2021, current expenses.

**Local Political Subdivisions - Loans**

**16. L20-269 - Claiborne Parish Police Jury**

Not exceeding \$700,000 Limited Tax Bonds, Series 2020, not exceeding 5%, mature no later than March 1, 2030, reconstructing and rehabilitating a public building including equipment, fixtures and appurtenances.

**Local Political Subdivisions - Bonds - Final Approval**

**17. L20-282 - Ascension Parish School Board, Parishwide School District**

Not exceeding \$57,500,000 General Obligation Refunding Bonds, Series 2020, in one or more series, not exceeding 3.5% if taxable or not exceeding 5.0% if tax-exempt, mature no later than March 1, 2033, refunding General Obligation Bonds, Series 2012, 2013, and 2013A.

**18. L20-276 - Calcasieu Parish School Board, School District No. 23**

Not exceeding \$6,750,000 General Obligation Refunding Bonds, Series 2020B, not exceeding 5%, mature no later than May 1, 2030, refunding General Obligation Refunding Bonds, Series 2013.

**19. L20-277 - Calcasieu Parish School Board, School District No. 24**

Not exceeding \$3,750,000 General Obligation Refunding Bonds, Series 2020, not exceeding 5%, mature no later than August 15, 2032, refunding General Obligation Public School Improvement Bonds, Series 2012.

**20. L20-270 - Caldwell Parish, Town of Columbia**

(1) Not exceeding \$750,000 Taxable Water Revenue Bonds, not exceeding 6.50%, not exceeding 30 years, (a) approximately \$585,000 Revenue Bonds, acquire and construct improvements and replacements to the waterworks system, including appurtenant facilities, equipment and fixtures and (b) approximately \$165,000 Refunding Bonds, prepay and extend outstanding Water Revenue Bond, dated January 12, 1988 and (2) Not exceeding \$750,000 Taxable Bond Anticipation Note, not exceeding 6.50%, not exceeding 1 year, interim financing.

**21. L20-278 - Grant Parish, Town of Colfax**

(1) Not exceeding \$1,344,000 Water Revenue Bonds, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, extensions, renovations, and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories, (2) Not exceeding \$1,344,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 1 year, interim financing.

**Withdrawn Before Meeting**

**22. L20-289 - Lafourche Parish School Board, Consolidated School District No. 1**

Not exceeding \$20,000,000 Taxable General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding General Obligation School Refunding Bonds, Series 2012 and 2013.

**23. L20-252 - Orleans Parish, City of New Orleans (Audubon Commission Projects)**

Not exceeding \$9,500,000 Limited Tax Bonds, not exceeding 6%, mature no later than December 31, 2040, constructing and improving the Commission's parks, recreational, and wildlife conservation facilities.

**24. L20-280 - Pointe Coupee Parish, City of New Roads**

Not exceeding \$4,000,000 Excess Revenue Refunding Bonds, not exceeding 3%, mature no later than July 1, 2031, refunding all or a portion of the Utilities Revenue Refunding Bonds, Series 2011.

**25. L20-273 - St. Helena Parish Police Jury**

Not exceeding \$125,000 Public Improvement Bonds, Series 2020, not exceeding 5%, mature no later than October 1, 2030, acquiring and improving a building to be rented to the Office of Motor Vehicles, including appurtenant equipment and fixtures.

**26. L20-265 - St. Landry Parish, Waterworks District No. 2 Rural**

(1) Not exceeding \$2,158,000 Water Revenue Bonds, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories and (2) Not exceeding \$2,158,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 2 years, interim financing.

**27. L20-287 - Tangipahoa Parish, Hammond Area Recreation District No. 1**

Not exceeding \$7,750,000 Limited Tax Revenue Refunding Bonds, not exceeding 5%, mature no later than April 1, 2026, (1) refunding all or a portion of Limited Tax Revenue Bonds, Series 2011A and 2015 and (2) funding a reserve fund, if necessary.

**28. L20-133 - West Feliciana Parish Council, Sales Tax District No. 1**

Not exceeding \$4,500,000 Revenue Bonds, in one or more series, not exceeding 4%, mature no later than July 1, 2030, (1) repairing, maintaining, and improving public roads and bridges, including acquisition, maintenance and/or operation of equipment and materials, (2) funding a debt service reserve fund, if necessary and (3) capitalized interest, if necessary.

**State Agencies, Boards and Commissions**

**29. S20-044 - Louisiana Housing Corporation (The Reserve at Juban Lakes Project)**

Not exceeding \$14,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 132-unit multifamily housing facility in Denham Springs.

**30. S20-045 - Louisiana Housing Corporation (Lotus Village Project)**

Not exceeding \$12,100,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 116-unit multifamily housing facility for seniors in Baton Rouge.

**31. S20-046 - Louisiana Housing Corporation (Lemann Building Project)**

Not exceeding \$8,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 42-unit multifamily housing development in the City of Donaldsonville.

**Public Trust - Final Approval**

**32. S20-043 - Capital Area Finance Authority**

Not exceeding \$5,000,000 Revenue & Refunding Bonds, in two or more series, not exceeding 8%, not exceeding 30 years, (1) approximately \$3,150,000 refunding Single Family Mortgage Revenue and Refunding Bonds (Mortgage-Backed Securities Program), 2009A-1 (Non-AMT), 2009A-2 (Non-AMT), 2009A-3 (AMT), Series 2009A-4 (Non-AMT) and (2) approximately \$1,850,000 reimburse funds used to finance forgivable 2nd mortgage loans related to downpayment and closing cost assistance in connection with a market rate loan program.

**Ratifications and or Amendments to Prior Approvals**

**33. L17-053B - Lafayette Parish, City of Lafayette**

Amendment of prior approvals granted on February 16, 2017 and January 17, 2019, to reflect change in cost of issuance and professionals.

**34. L17-416B - St. Tammany Parish, Hospital Service District No. 1**

Amendment of prior approvals granted on December 14, 2017, and October 18, 2018, to reflect change in costs of issuance and professionals.

35. **L18-391A - Lincoln Parish Police Jury**  
Amendment of a prior approval granted on November 15, 2018, to reflect change in cost of issuance and professionals.
36. **L19-007A - Lafayette Parish, City of Lafayette**  
Amendment of a prior approval granted on January 17, 2019, to reflect change in cost of issuance and professionals.
37. **L19-225A - St. Tammany Parish, Town of Abita Springs**  
Amendment of a prior approval granted on September 19, 2019, to reflect change in cost of issuance.
38. **L19-317A - Jefferson Parish, City of Kenner (DEQ Project)**  
Amendment of prior approval granted on January 30, 2020, to reflect change in cost of issuance.
39. **L20-106A - Tangipahoa Parish, Sewerage District No. 1**  
Amendment of prior approval granted on March 31, 2020, to reflect change in cost of issuance and professionals.
40. **L20-239A - Lafayette Parish, City of Broussard**  
Amendment of a prior approval granted on June 18, 2020, to reflect change in cost of issuance and professionals.
41. **S19-010A - Louisiana Housing Corporation (CCM Housing Preservation Project)**  
Amendment of a prior approval granted on April 24, 2019, to reflect change in cost of issuance.
42. **S19-061A - Louisiana Housing Corporation (OCH School Redevelopment Project)**  
Amendment of a prior approval granted on November 21, 2019, to reflect change in cost of issuance.
43. **S19-063A - Louisiana Community Development Authority (City of Gretna, State of Louisiana - Public Improvements Project)**  
Amendment of a prior approval granted on December 19, 2019, to reflect change in costs of issuance.

#### State of Louisiana

44. **S20-004D - State of Louisiana (Gas & Fuels Tax Bonds) - Fixed Rate Refinancing**  
Status update related to the Gasoline and Fuels Tax Revenue Refunding First Lien and Second Lien Fixed Rate Bonds.

#### Other Business

45. **Request for Qualifications**  
Authorization for Staff to proceed with a request for qualifications for bond counsel for various refundings and new money General Obligation Bonds.
46. **Monthly Reports**
47. **Adjourn**

*Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.*




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## LOUISIANA STATE BOND COMMISSION

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JOHN M. SCHRODER, CHAIRMAN

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(225) 342-0040  
www.latreasury.com

P.O. Box 44154  
Baton Rouge, LA 70804

### Instructions for joining Zoom

#### **Web Access/Zoom App:**

Link to Meeting:

<https://louisianastatetreasury.zoom.us/j/93053950641?pwd=RDEvclZKZWxUQ1hOT2RuRzIveUV3dz09>

Meeting ID: 9305950641

Password: 018222

*Note: You will be asked to download Zoom if you have not downloaded the app.*

#### **Telephone Access**

Call: 1-888-822-7517 (US Toll Free)

Security Code: 309720

To unmute your call to speak, press \*6

If using the computer and using the "Phone Call" option, type "Merge Code" generated by Zoom which is a #4-digit code# (An example: #1234#) to merge the computer and the audio.

#### **Only if accessing via web or Zoom App:**

1. After clicking the link, you will be brought to a screen asking "Open Zoom?" Click on "Open Zoom" in the dialog box at the top of your screen. If nothing prompts from the browser, [click here](#) to launch the meeting or [downloaded & run Zoom](#).
2. If you cannot download or run the Zoom application, you may join the meeting by clicking "[Join from your browser](#)" (Scroll to the bottom and this option will be available in blue). Select "Continue in Browser".
3. You will be prompted with a box to choose the method you want to join the meeting.
  - a. If you choose "Call Me", you will be prompted to enter your number and Zoom will call from an out-of-state number. Press 1 and then \*. You will be connected to the meeting and have audio via your phone.
  - b. If you choose "Computer Audio", you will be prompted to join the meeting. Please mute your audio on the lower left corner and click on your video to ensure a red line is drawn through it to eliminate your camera being visible to others.
  - c. If you choose "Phone Call", you will dial 1-888-822-7517 and enter code 309720#. Press # again to join the meeting.
 

*Note: If you choose the "Phone Call" option, follow the instructions listed under **Telephone Access** (above) to merge the computer and the "Phone Call" option. It is encouraged for you to use the "Call Me" option.*
4. Please be sure to mute your audio on your computer and your phone upon joining the meeting.
5. There will be two ways to communicate during the meeting:
  - a. You can raise your hand via the chat option (located at the bottom of your screen) and wait to be recognized to speak.
  - b. You may send questions via the chat option
  - c. You may wait until the Chair gives the opportunity to ask questions. Unmute your device and provide your name/company you are representing/item addressing
6. Upon clicking "Leaving Meeting", you will be prompted to click "Leave Meeting" again to exit the meeting.

**Public Comment**

There are two options to provide public comment for the SBC meeting, prior to or during the meeting. Below are the processes for both options. Any public comments received will be read during the meeting.

- **Prior to Meeting:**

Emails will be received up to 5:00 pm on *Wednesday, August 19<sup>th</sup>*. All emails must be submitted to [SBC-Application@treasury.la.gov](mailto:SBC-Application@treasury.la.gov) and must include the Agenda Item number, your name and a brief statement. If you wish to speak during the meeting, please indicate in your email. You will be addressed during the meeting.

- **During the Zoom Meeting:**

- Utilize "Chat" feature. You will be acknowledged. To provide comments, you must include the Agenda Item number, your name and a brief statement. Please note that all comments submitted are recorded and visible to all participants.
- Upon request for public comment by the Chair, unmute your device and indicate you would like to speak and provide your name/company you are representing/item addressing

If there are any questions regarding the above instructions, please contact (225) 342-0040. It is encouraged to test your device prior to the meeting to ensure no connectivity problems.



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## LOUISIANA STATE BOND COMMISSION

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JOHN M. SCHRODER, CHAIRMAN

(225) 342-0040  
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P.O. Box 44154  
Baton Rouge, LA 70804

### **CERTIFICATION PURSUANT TO LA. R.S. 42:17.1 (ACT NO. 302, 2020 REGULAR LEGISLATIVE SESSION)**

In accordance with LA. R.S. 42:17.1 (ACT NO. 302, 2020 REGULAR LEGISLATIVE SESSION) and there currently being in effect a public health emergency as declared by Governor John Bel Edwards in Executive Proclamation 25 JBE 2020 issued on March 11, 2020 in response to the threat posed by COVID 19, which remains in effect pursuant to Executive Proclamation 101 JBE 2020, issued on August 7, 2020, which declared that a statewide public health emergency continues to exist and which remains in effect from Friday, August 7, 2020 to Friday, August 28, 2020, or as extended by any subsequent Proclamation, unless terminated sooner, this notice shall serve as a certification by the presiding officer of the Louisiana State Bond Commission, Treasurer John M. Schroder, that:

- 1) A declared state of public emergency exists through August 28, 2020 in response to the threat posed by COVID-19 as reflected in Executive Proclamation 101 JBE 2020, issued on August 7, 2020;
- 2) An in-person meeting of the State Bond Commission conducted in accordance with otherwise ordinary provisions of the Louisiana Open Meetings Law would be detrimental to the health, safety and welfare of the public;
- 3) The agenda of the meeting to be held on the 20<sup>th</sup> day of August, 2020, is limited to matters that if they are delayed will cause serious curtailment of vital public services or severe economic dislocation and hardship and are matters that are critical to continuation of the business of the State Bond Commission that are not able to be postponed to a meeting held in accordance with the other provisions of the Open Meetings Law due to a legal requirement or other deadline that cannot be postponed or delayed by the State Bond Commission.
- 4) In addition, 25 JBE 101 limits crowd sizes to no more than 50 people in any single indoor space where individuals will be in close proximity to one another and unable to maintain strict social distancing of six feet apart from individuals who are not immediate household members. The Louisiana State Bond Commission is composed of 14 members and would likely have a total indoor crowd at the meeting, including staff and public, greater than fifty (50) people.

Considering the foregoing and pursuant to LA. R.S. 42:17.1, the Louisiana State Bond Commission meeting on August 20, 2020 at 10:00 am. will be held via video conference and in a manner that allows for observation and input by members of the public as set forth in the notice of such meeting posted herewith.

\_\_\_\_\_  
/s/John M. Schroder

JOHN M. SCHRODER

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SWORN TO AND SUBSCRIBED BEFORE ME, the undersigned Notary Public, this 13th day of August 2020 in Baton Rouge, Louisiana.

\_\_\_\_\_  
/s/Anthony V. Ligi, Jr.

NOTARY PUBLIC